



EXPERT INSIGHT

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# HOW TO CREATE YOUR SELF DIRECTED IRA IN 5 STEPS...





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**A Self Directed IRA you control. You get to decide where your money goes instead of having your employer's retirement administrator decide for you.**

**You can invest in cool things like real estate or art or gold or even your brother's restaurant.**





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# How does it work?

Swipe on my friends,  
and learn.

SWIPE >>>



**Make a Decision to  
Do This.**



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## **Choose your SDIRA Custodian.**

A custodian is the company that operates this for you to be in compliance with the IRS. There are a lot of options out there. Reach out for recommendations.



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# Open Your Account Through Your Custodian.

Follow their process to learn  
more. Just ask and I'll help you  
through it.



4

## Put Money in Your Account

There's a ton of ways to do this.

One of the best is to do a roll over from a previous employer's 401k or other account.

Or you can make annual contributions and do it that way.

(There are a ton of ways reach out and we can help you discuss the ways.)



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## **Make investments in Your SDIRA.**

Once you've made a decision,  
you tell your custodian where to  
invest your money.



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